



Entered on Docket
June 26, 2007

A handwritten signature in dark ink, appearing to read "Linda B. Riegler".

Hon. Linda B. Riegler
United States Bankruptcy Judge

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

Date of Hearing: October 15, 2007
Time of Hearing: 9:30 a.m.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

**ORDER APPROVING STIPULATION SETTING HEARING ON
SECOND OMNIBUS OBJECTION TO CLAIMS FILED AS
SECURED RE CLAIM 1279 OF LERIN HILLS LTD.**

IT IS HEREBY ORDERED:

- Approving the Stipulation [DE ⁴⁰⁵⁰] by and between USACM Liquidating Trust and Lerin Hills Ltd., and
- Setting the hearing on the Second Omnibus Objection to Claims Asserting Priority Status Re Claim No. 1279 of Lerin Hills Ltd. on **October 15, 2007 at 9:30 a.m** at the U.S. Bankruptcy Court for the District of Nevada, 300 Las Vegas Blvd., South, Las Vegas, NV 89101.

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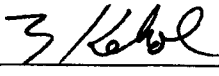
PREPARED AND SUBMITTED:

LEWIS AND ROCA LLP

By: /s/ RC (#0006593)
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Approved/Disapproved:

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